

0-159A050

United States  
Lease Financing, Inc.



615 Battery Street, 5th Floor  
Mailing Address:  
P.O. Box 3985  
San Francisco, California 94119  
(415) 627-9276  
Fax: (415) 398-7029

June 1, 1990

Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, NW  
Washington, DC 20423

Attention: Mrs. Mildred R. Lee  
Room 2303

RECORDATION NO

57371B  
FILED 1425

MAY 8 1990 -3 15 PM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Lee:

Enclosed for recordation under the provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is an original and three counterparts of a Release and Termination of Lease which is the second supplement of an Equipment Lease, Assignment, Chattel Mortgage and Security Agreement which was recorded under the provisions of such section on June 1, 1970 and assigned IOC Recordation Number 5737. The Release of Security Interest was filed with the Interstate Commerce Commission on February 14, 1990 and assigned IOC REcordation Number 5737-A.

The names and address of the parties to the enclosed are:

LESSOR: Trust Company for USL, Inc., successor trustee to  
K. MacKay and Edward E. Castans, Trustees  
733 Front Street  
San Francisco, CA 94111

LESSEE: Canadian National Railway Company  
Box 8100  
Montreal, Quebec  
Canada H3C 3N4

The undersigned is an officer of the LEssor and has knowledge of the matters set forth herein.

Please return three recorded copies to my attention.

Enclosed is a remittance in the amount of \$15.00 covering the required recording fee.

Very truly yours,

*Walter J. Michael*  
Walter J. Michael  
Secretary

WJM/jr  
Encl.



MAY 8 1990 - 3 15 PM  
INTERSTATE COMMERCE COMMISSION

By Hesau Lakeman Lessor  
Its President

CORPORATE FORM OF ACKNOWLEDGEMENT

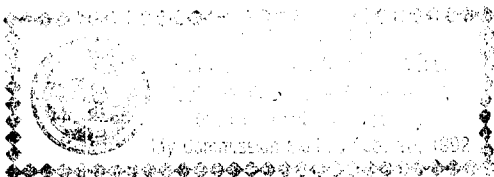
State of California )

ss:

County of San Francisco )

On this 1<sup>st</sup> day of June, 1990, before me personally appeared Desa Wakeman, to me personally known, who being by me sworn, says that she is President of Trust Company for USL, Inc., that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Walter J. Michael  
Notary Public



(SEAL)

My commission expires: February 26, 1992